

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA**

In re:

Jointly Administered

EPIC Companies Midwest, LLC,
EPIC Companies Midwest 2023, LLC,
EPIC Employee, LLC,
EOLA Capital, LLC, and
EC West Fargo, LLC,

Bankruptcy No. 24-30281
Bankruptcy No. 24-30282
Bankruptcy No. 24-30283
Bankruptcy No. 24-30284
Bankruptcy No. 24-30285

Debtors.

Chapter 11

**APPLICATION FOR COMPENSATION AND MONTHLY STAFFING REPORT OF
LIGHTHOUSE MANAGEMENT GROUP, INC. FOR THE
PERIOD OF JULY 1, 2025 THROUGH JULY 31, 2025**

Lighthouse Management Group, Inc. ("Lighthouse") submits this Application for Compensation and Monthly Staffing Report (the "Staffing Report") for the period of July 1, 2025 through July 31, 2025 pursuant to the *Amended Order Authorizing the Retention of Lighthouse Management Group as the Debtors' Chief Restructuring Officer* (ECF No. 71) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (ECF No. 72, the "Order"). Lighthouse discloses as follows:

Staffing Report: July 1, 2025 through July 31, 2025	
Lighthouse employees who rendered services to the Debtors:	Patrick Finn, Renee Foss, and Pam Wigen
Total hours billed by Lighthouse:	127.60
Total fees and expenses paid to Lighthouse:	\$55,770
Summary of the tasks performed by Lighthouse:	Services include managing IT operations; reviewing the Debtors' books and records; analyzing borrower's assets and transactions; preparing settlement and forbearance proposals; conducting negotiations with borrowers; review and revisions of summary

Staffing Report: July 1, 2025 through July 31, 2025

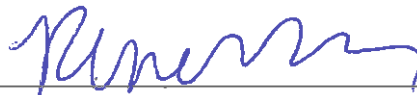
judgment motions; responding to discovery requests; preparing materials for litigation support; preparing the monthly operating and staffing reports; and communicating with creditors, borrowers, lenders, and Debtors' counsel; processing payables and receivables;

Pursuant to the Order, notice of this Staffing Report is being provided to the Debtors, the United States Trustee, and counsel for the Official Committee of Unsecured Creditors. The Notice Parties, as defined in the Order, **may object to this Staffing Report within 21 days of the filing of the Staffing Report**. If no objection is filed and served, the Court may allow Lighthouse's fees and expenses without a hearing.

AFFIDAVIT

I, Renee Foss, am a Consultant at Lighthouse Management Group, Inc., the Chief Restructuring Officer for EPIC Companies Midwest, LLC, EPIC Companies Midwest 2023, LLC, EPIC Employee, LLC, EOLA Capital, LLC, and EC West Fargo, LLC and I declare under penalty of perjury that the facts set forth in the preceding Staffing Report are true and correct, according to the best of my knowledge, information, and belief.

Dated: August 19, 2025



Renee Foss
Consultant, Lighthouse Management Group, Inc.
Chief Restructuring Officer of the Debtors